

PlanChexX.Net

Application Enhancements February 2009

The EcoChexx team are pleased to announce a number of enhancements to the Planchexx module that are available for immediate use. These are designed to provide improved system flexibility, better access to a wider information base as well as enhanced document integrity.

Procedure Maintenance

Version Control Management

The overhauled Version Control functionality allows for improved and more flexible procedure management. The version filter on Procedure Maintenance / Print Maintenance has been changed to show "Approved Procedures" by default, with the ability to see Latest Version as a selectable option.

The screenshot displays the PlanChexX.Net web application interface. The main content area is titled "Procedure Maintenance" and includes several filter fields: Client (A.A Demo Site 8), Facility (Factory Duesseldorf), Area (High Care), Item (mixing bowl), Author (All), Type (Food), and Version (Approved Procedure). The Version dropdown is circled in red. Below the filters is a table with columns: Select, Procedure Ref, Frequency, Plant Item, version, Latest, Ecolab Approved, Customer Approved, Images, and Active. The table contains two rows of data, with the 'version' column values 5 and 3 circled in red.

Select	Procedure Ref	Frequency	Plant Item	version	Latest	Ecolab Approved	Customer Approved	Images	Active
<input type="checkbox"/>	1	daily	mixing bowl	5	Yes	Yes	No	No	Yes
<input type="checkbox"/>	7	weekly	mixing bowl	3	Yes	Yes	No	No	Yes

PlanChexX.Net

When a procedure has been edited, it will be displayed in the Latest Version screen carrying a new Version Number. The procedure can now be numerously edited in the Latest Version screen while keeping the new Version number.

The screenshot shows the 'Procedure Maintenance' screen in a Microsoft Internet Explorer browser. The page title is 'Welcome to Planchexx - Microsoft Internet Explorer provided by Ecolab'. The browser's address bar shows the URL. The page header includes the PlanChexX.Net logo and the user name 'User Marcusley' with 'Logout' and 'Help' buttons. A navigation menu on the left lists: Administration, Procedure Maintenance, Procedure Attachments, Ecolab Library, Client Libraries, Print Maintenance, Product Information, and Ecochexx.Net. The main content area is titled 'Procedure Maintenance' and contains several dropdown menus: Client (A A Demo Site 8), Facility (Factory Duesseldorf), Area (High Care), Item (mixing bowl), Author (All), and Type (Food). A 'Version' dropdown menu is open, showing 'Approved Procedure' and 'Latest Version' as options. Below the dropdowns is a table with columns: Select, Procedure Ref, Frequency, Plant Item, Version, Latest, Ecolab Approved, Customer Approved, Images, and Active. The table contains two rows: one for procedure 1 (daily, mixing bowl, version 6) and one for procedure 7 (weekly, mixing bowl, version 3). Red circles highlight the 'Version' dropdown and the 'Version' column in the table.

Select	Procedure Ref	Frequency	Plant Item	Version	Latest	Ecolab Approved	Customer Approved	Images	Active
<input type="checkbox"/>	1	daily	mixing bowl	6	Yes	Yes	No	No	Yes
<input type="checkbox"/>	7	weekly	mixing bowl	3	Yes	Yes	No	No	Yes

The latest version of the procedure will be moved to Approved Procedures once approved by one or both parties: Ecolab and/or Customer. It will replace the respective procedure.

This screenshot shows the same 'Procedure Maintenance' screen as the previous one, but with a different table structure. The 'Version' dropdown menu is now set to 'Approved Procedure'. The table has columns: Select, Procedure Ref, Frequency, Plant Item, Version, Latest, Ecolab Approved, Customer Approved, Images, and Active. The table contains two rows: one for procedure 1 (daily, mixing bowl, version 6, latest 'Yes') and one for procedure 7 (weekly, mixing bowl, version 3, latest 'Yes'). Red circles highlight the 'Version' dropdown and the 'Latest' column in the table.

Select	Procedure Ref	Frequency	Plant Item	Version	Latest	Ecolab Approved	Customer Approved	Images	Active
<input type="checkbox"/>	1	daily	mixing bowl	6	Yes	Yes	No	No	Yes
<input type="checkbox"/>	7	weekly	mixing bowl	3	Yes	Yes	No	No	Yes

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Additional Procedure Information

The information icon in the Select column of each procedure displays as a 'mouse-over effect' the last edit information on Author and Date

The screenshot shows the 'Procedure Maintenance' interface. At the top, there are navigation buttons: Add, Edit, Copy To, Preview, Library Import, and Find & Replace. Below these are several dropdown menus for Client, Facility, Area, Item, Author, Type, and Version. A table lists procedures with columns: Select, Procedure Ref, Frequency, Plant Item, Version, Latest, Ecolab Approved, Customer Approved, Images, and Active. A tooltip is visible over the information icon in the 'Select' column of the second row.

Select	Procedure Ref	Frequency	Plant Item	Version	Latest	Ecolab Approved	Customer Approved	Images	Active
<input checked="" type="checkbox"/>	1	daily	mixing bowl	6	Yes	Yes	No	No	Yes
<input type="checkbox"/>			ing bowl	3	Yes	Yes	No	No	Yes

By clicking the respective info icon an additional procedure information screen is displayed offering a 'mailto' function.

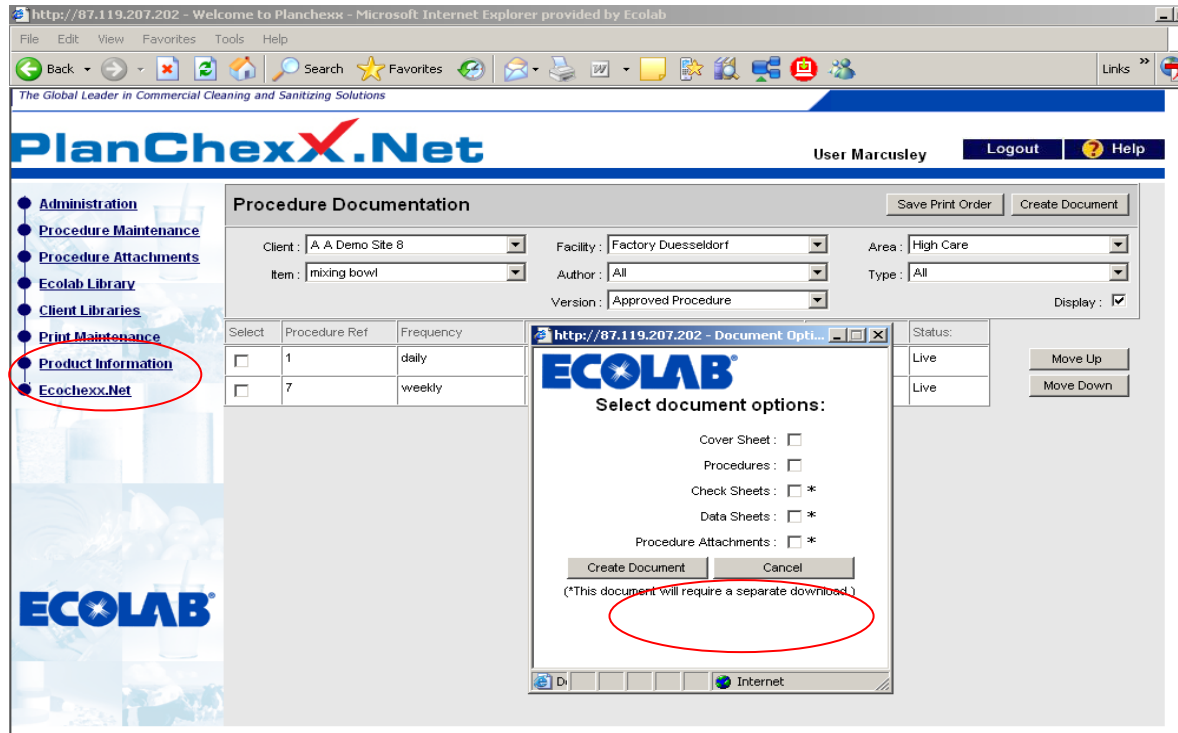
The screenshot shows the 'Procedure Information' dialog box. It contains the following information:

- Original Author: Marcus Ley [Mail To](#)
- Last Edited By: Marcus Ley [Mail To](#)
- Date Of Last Edit: 14/2/2009

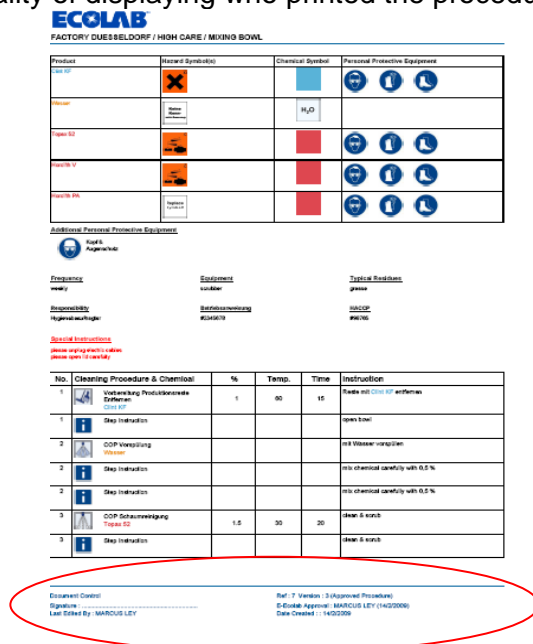
On the right side, there are dropdown menus for Area (High Care) and Type (All), and a 'Display' checkbox which is checked. Below these are columns for Latest, Ecolab Approved, Customer Approved, Images, and Active, with values: Latest (es), Ecolab Approved (Yes), Customer Approved (No), Images (No), and Active (Yes).

Print Maintenance

The Procedure Documentation option allows for the creation of a complete Hygiene handbook including all Procedure Attachment documents. All latest procedure attachments relating to the selected print filters are combined in a zip file for the user. This is available by selecting "Procedure Attachments" checkbox when printing.



The user who last edited the procedure has their name on the footer of the procedure, this replaces the old functionality of displaying who printed the procedure.



Document Control

Signature: _____
Last Edited By: MARCUS LEY

Ref: 001 Version: 8 (Approved Procedure)

E-Colab Approval: MARCUS LEY (28/6/2007)
Last Edited: 9/5/2007

Product Information

The View Documentation button in the Product Information area allows access to required product documentation (MSDS, PDS, etc.) always up-to-date.

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User Marcusley [Logout](#) [Help](#)

- Administration
- Procedure Maintenance
- Procedure Attachments
- Ecolab Library
- Client Libraries
- Print Maintenance
- Product Information**
- EcoChexX.Net

Product Information

Product Range: F&B Switzerland - FR Tick the box to display Products.

Select	Description	Product Range	Hazard Symbols	Chemical Symbol	PPE	Maintained By
<input type="checkbox"/>	Ansep ALU	F&B Switzerland - FR				Marcus Ley
<input type="checkbox"/>	Ansep CIP	F&B Switzerland - FR				Marcus Ley
<input type="checkbox"/>	Aquacid BRM	F&B Switzerland - FR				Marcus Ley

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